

FINEX SICAV SIF S.A., in liquidation
Registered office: 25A, Boulevard Royal, L-2449 Luxembourg
R.C.S. Luxembourg: B162428
The "Company, in liquidation"

Luxembourg, 2024 July 16th,

Dear Shareholders,

The liquidator is pleased to invite you to an Extraordinary General Meeting of the Company, in liquidation, which will take place on July 25th 2024 at 9 a.m. at the premises of 25, Boulevard Royal, L-2449 Luxembourg ,with the following agenda:

- 1) Presentation of the plan and timetable expected for the liquidation of the Company, in liquidation,
- 2) Presentation of the services providers for the liquidation and of the estimated liquidation budget,
- 3) Appointment of the auditor to finalise and approve the annual accounts for the fiscal years 2022, 2023 and 2024 (April 30th),
- 4) Determination of the powers of the liquidator, and
- 5) Determination of the remuneration of the liquidator.
- 6) Miscellaneous.

General information regarding the Company, in liquidation, useful for the purpose of this Extraordinary General Meeting, are being made available on the new website <https://finexsicavsif.lu/>

The liquidator

JUSTLEX SECS, Avocats à la Cour,
represented by its unlimited partner
Temperanza S.A., Avocats à la Cour
Antonello SENES

TERMS AND CONDITIONS TO ATTEND THE MEETING

Each entire share is entitled to one vote. A shareholder may vote at the meeting by power of attorney.

The shareholders will be allowed to attend the meeting, by **giving proof of their identity, via passport or identity card and/or power of representation**. The right to participate in the General Meeting and to exercise the right to vote is subject to the registration of the shares in the name of the shareholder at least two (2) business days before the extraordinary general meeting designated "registration date" - either by their entry in the register of registered shares, either by their entry in the accounts of an authorized account-keeper or a liquidation body, without taking into account the number of shares held by the shareholder on the day of the general meeting.

Only persons who are shareholders on the registration date will have the right to participate and vote at the general meeting.

The shareholder must also notify the Company in liquidation of its intention to participate in the Meeting (in person or by proxy), stating the number of shares with which he intends to participate, no later than the "date of registration".

Only persons who have notified their intention to participate (in person or proxy) to the assembly on this date and have completed the required formalities will be authorized to attend and vote in the assembly.

The shareholders who cannot attend personally the meeting may be represented by any person of their choice by proxy. **The proxy form must be received by the liquidator by any means, duly completed and signed at latest on July 24th, 2024, at 1.00 pm.**

The proxy form can be sent via e-mail to: info@iustlex.lu.

All proxy will be accepted in original or by e-mail with valid electronic signature. In case you attend in person, the original however must be presented to the scrutineer at the Extraordinary General Meeting of shareholders.

Yours Sincerely,

JUSTLEX SECS, Avocats à la Cour,
represented by its unlimited partner
Temperanza S.A, Avocats à la Cour
Antonello SENES

FORM OF PROXY
for use at the **EXTRAORDINARY GENERAL MEETING** of Shareholders of the Company, in
liquidation to be held in Luxembourg at 25, Boulevard Royal, L-2449 Luxembourg on
25/07/2024

PLEASE COMPLETE IN BLOCK CAPITAL LETTERS

The undersigned,

NAME AND SURNAME
ADDRESS:

being shareholder of the Company, in liquidation, and with respect to its share(s) held on the register of shareholders of the Company,

Number of shares being:

hereby gives irrevocable proxy for the Extraordinary General Meeting of Shareholders of the Company (the "Meeting") on 25 July 2024 to :

the Chairman of the EGM or to:

NAME OF PROXY HOLDER:
ADRESS

(the "proxy-holder") with full power of substitution, to represent the undersigned at the Meeting, and at any adjournment, postponement or continuation thereof, in order to deliberate upon the agenda and to vote on its behalf on the items of the agenda, as indicated below, of the Meeting to be held on July 25th, 2024, at the premises 25, Boulevard Royal, L-2449 Luxembourg, as more fully described in the convening notice of the Meeting.

Please indicate with an "X" in the spaces below how you wish your votes to be cast on the resolutions on the agenda of the Meeting. Subject to any voting instructions so given, the proxy-holder will vote on any of the resolutions on the agenda of the Meeting and such other business as may properly come before the Meeting as he/she may think fit.

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Agenda of the Meeting	For	Against	Abstention
1) Presentation of the plan and timetable expected for the liquidation of the Company, in liquidation	NA	NA	NA
2) Presentation of the services providers for the liquidation and of the estimated liquidation budget	NA	NA	NA
3) Appointment of the auditor to finalise and approve the annual accounts for the fiscal years 2022, 2023 and 2024 (April 30th)			
4) Determination of the powers of the liquidator			
5) Determination of the remuneration of the liquidator			
6) Miscellaneous			

The undersigned hereby empowers the proxy-holder to state, in the event all shares are present or represented at the Meeting, that it has knowledge of the agenda of the Meeting and that it considers itself as being duly convened, as foreseen by the articles of incorporation of the Company.

The proxy-holder is furthermore authorized to make any statement, cast all votes, sign all minutes of meetings and other documents, do everything which is lawful, necessary or simply useful in view of the accomplishment and fulfilment of the present proxy and to proceed, in accordance with the requirements of Luxembourg law.

The present proxy shall remain in full force and effect if this Meeting, for whatever reason, is postponed.

The shareholders will be allowed to attend the meeting, by giving proof of their identity, via passport or identity card and/or power of representation (see appendix).

Date: _____

Signature: _____

Name (printed): _____

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Appendix

Proof of their identity (passport or identity card and/or power of representation)