



JUSTLEX S.e.c.s, Société d'Avocats à la Cour

Presentation to the board of directors of Finex SICAV-SIF S.A.

Luxembourg, 22 April 2024

JUSTLEX.



“

“MOTIONLESS DYNAMISM.
... ACTION, URGENCY AND EXCELLENCE.”



Who we are

JUS I LEX.

- Justlex S.e.c.s. *Société d'Avocats à la Cour* is a dynamic, independent law firm founded in the year 2012, that took corporate form in 2016 and it is managed by its unlimited partner *Temperanza S.A. Société d'Avocats à la Cour*.
- Justlex offers a broad range of legal advice on a variety of international business law matters, to private and public companies, regulated and non-regulated entities, small and medium-sized businesses as well as large corporations, with a particular focus on high-net-worth individuals and families.
- Moreover, due to a network of offices in Milan, London, Dubai, Monaco and Rangoon, Justlex is able to assist its Clients in all their business needs, thus providing all the necessary legal support aimed at building successful entrepreneurial stories, as well as rewarding family estate succession planning.
- Finally, thanks to separate companies, JustAdmin S.à. r.l., and Fortezza S.C.I., incorporated in Luxembourg in 2014 and 2016 respectively, the group can provide its Clients with administrative, tax and corporate services such as support with Luxembourg public administrations (e.g. VAT administration, social security, town hall), filing of tax returns, and VAT returns, provision of accounting, payroll and corporate services, for individuals and corporations.



Our team

Our team is comprised of Luxembourgish, English, French, Italian and Russian qualified lawyers, but also it does include, through affiliated companies, accountants and officers in charge of the corporate and governance support and of the accounting services for our Clients' financial operations.

Languages

We speak English, French, German, Italian and Russian.

Memberships

- BAR** Ordre des Avocats du Barreau de Luxembourg, Ordine degli Avvocati di Roma, Solicitors Regulation Authority of England and Wales.
- ALMJ** Association Luxembourgeoise des Mandataires de Justice.
- STEP** Society of Trust and Estate Practitioners (www.step.org).
- MBCL** Myanmar Business Chamber of Luxembourg.
- BALR** Luxembourg-Russia Business Chamber (www.lrbcl.lu).



What we do

Our experience in the practices relevant for this project are :

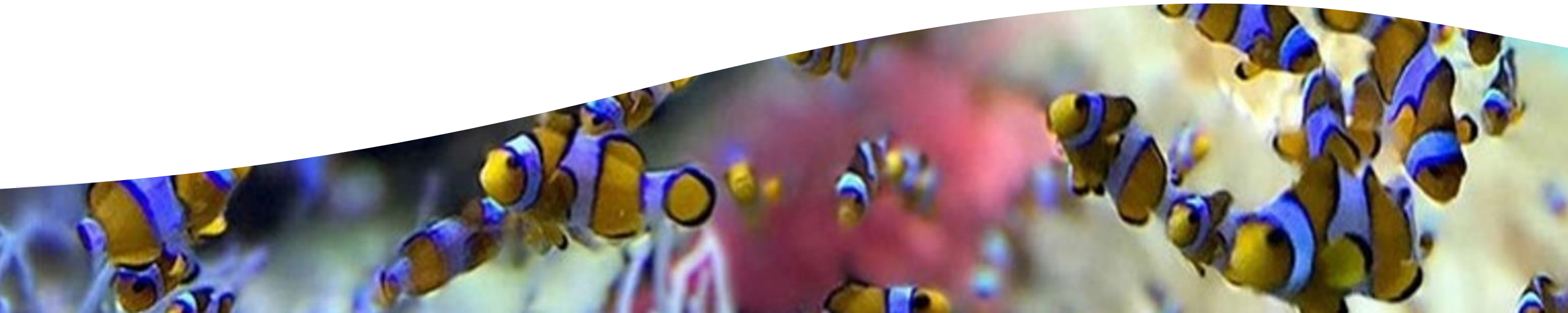
1. Corporate Finance and Capital Markets ;
2. Dispute Resolution in civil and criminal proceedings ;
3. Investment funds ; and
4. Insolvency, Liquidation, Dissolution.

Corporate Finance

- Advising public and private financial institutions and assists domestic and international private equity funds, lenders, borrowers, originators, trustees and managers.
- Assisting in restructuring and recovering business, supporting the management to minimize costs and enhance value, for the benefit of the shareholders.
- Dealing with the setup of securitization vehicles and encompassing residential and commercial mortgage loan securitizations, personal loans and principal finance, including advising boards, entrepreneurs, creditors, investors or lenders, in special operations such as financial recapitalizations, acquisitions and liquidation of business.

Capital Markets

- Assisting issuers, shareholders, bondholders on the Luxembourg and international markets.



Dispute Resolution in Civil and Criminal proceedings

Dispute Resolution in Civil, Commercial, insolvency and Criminal proceedings.

- Assisting in corporate, international taxation and anti-money laundering issues, both in the pre-litigation (negotiating for fast conclusion) and in the assessment of disputes and judicial proceedings, such as international rogatory and inquiries, with particular focus on insolvency proceedings, white-collar crimes especially in the corporate, banking and financial fields.
- Assisting in insolvency proceedings and debt recovery.
- Regularly appointed by the Tribunal as bankruptcy trustee and judicial liquidator.



Investment funds

We advise Clients about the full spectrum of private investment funds, investment strategies and all the steps to take into account in relation to the life of an investment fund. We are skilled in fund structuring, establishment and fund management. And in particular:

- Advising on the setup and management of investment funds, notably Alternative Investment Funds structured as regulated entities (Specialized Investment Funds, Investment Companies in Risk Capital)
- Advising on partially regulated entities (Reserved Alternative Investment Funds, Limited Partnerships), with a focus on private equity and real estate.
- Advising on all steps in relation to the life of an investment fund, including on structuring and restructuring of underlying investments.



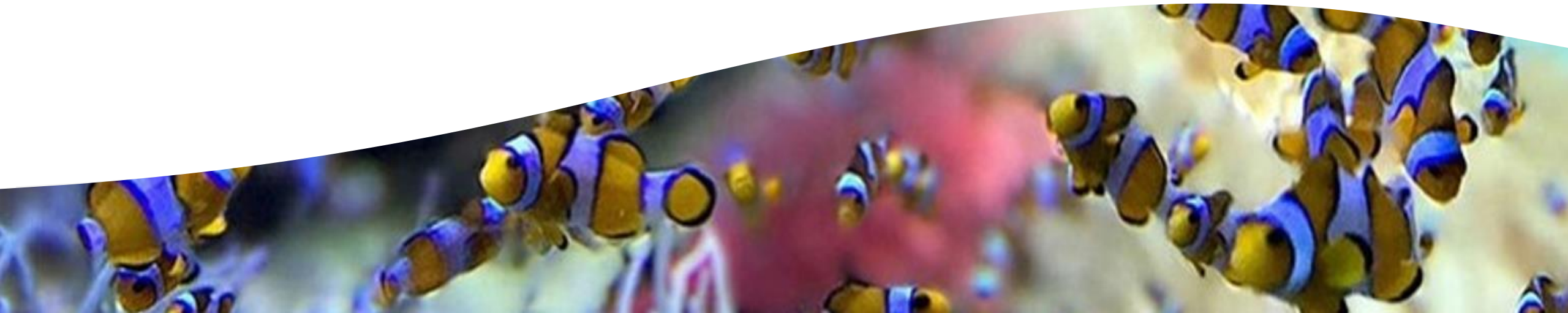
Insolvency, Liquidation, Dissolution

Restructuring, Voluntary – Compulsory Dissolution and Liquidation.

- Support in restructuring the Client's activities by way of voluntary liquidation and dissolution of their companies;
- Debt restructurings, including the refinancing or the renegotiation of existing debt; and
- Restructuring debt and loans on the side of the borrower, as well as of the lender, or in the conversion of debt to equity.

Bankruptcy, Insolvency.

- Justlex lawyers are regularly appointed by the Luxembourg courts in insolvency procedures, especially for debt collections and asset recovery in large bankruptcies; and
- Acting in hundreds of procedures as judicial liquidators, receivers in company judicial liquidations and insolvencies.



Justlex team

Me Antonello SENES, managing partner, Avocat à la Cour

Me Antonello SENES is fully enrolled with the Bar Association of Rome and Luxembourg and is specializing in finance and investment funds law.

He has deep expertise in international contracts and negotiations, and in private equity transactions. He used to accept roles as a board member/director of Luxembourg and foreign groups, including SICAV/SICAR, UCITS and non-UCITS, and as an advisor in a broad commercial field. Me Antonello SENES is also experienced in advising in voluntary liquidations, dissolutions, bankruptcy proceedings, assets recovery, corporate restructuring in the framework of international insolvency proceedings.

He speaks Italian, French and English.

Me Christelle RADOCCIA, principal, Avocat à la Cour

Me Christelle RADOCCIA is an Avocat à la Cour qualified to practice in Luxembourg.

She is regularly appointed by Luxembourg court as the liquidator (*liquidateur*), receiver (*curateur*), temporary administrator (*administrateur provisoire*) in company judicial liquidations and insolvencies.



Justlex team dedicated to Finex SICAV-SIF S.A. 2/2

Amongst others, Me Christelle RADOCCCHIA provides legal advice and represents clients in disputes related to bankruptcy law, voluntary and compulsory liquidation and debt collection. Over the time, Me Christelle RADOCCCHIA has dealt with more than 200 insolvencies and around 130 judicial liquidations.

Additionally, Me Christelle RADOCCCHIA gained experience in the domain of criminal law with a focus on white-collar crime. Moreover, she is admitted to the list of corporate sworn conciliators and legal representatives. Finally, she is one of the founders and a board member of the Luxembourgish Association of Judicial Representatives (*"Association Luxembourgeoise des Mandataires de Justice"*).

She speaks French, Italian and English.

Me Mylène CHARTON, associate, Avocat

Prior to joining JustLex in October 2022 as a lawyer, Me Mylène CHARTON first worked for approximately two years at a business litigation firm in Manhattan, New York. Back to Europe, she worked as a corporate and compliance officer for a well-known US Alternative Investment Fund Manager and a central administration company in Luxembourg. Afterwards, Me Mylène CHARTON worked for an independent Luxembourg law firm and then for a well-known U.S. law firm in the fields of investment funds, finance, banking and corporate practices.

She speaks French, English and has some knowledge in Spanish.



More info on us on:
<https://justlex.law/>

